

# RESEARCH VIA EQUITY REPORT

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## DAILY MARKET ANALYSIS



## ECONOMY ANALYSIS

- Sensex sees biggest weekly gain in 2016, Nifty ends above 7200
- Tough to meet topline guidance of 32%: Can Fin Homes
- PSBs' credit profile will suffer unless capitalised: Fitch
- Citi raises CEO Michael Corbat's pay by 27% in 2015
- Etihad stake hike may add \$300-400mn to Jet kitty by Mar'16
- No tax, regulatory issue since filing RHP, clarifies TeamLease

## MARKET ANALYSIS

- It was a consolidation session for the market on Friday but the week was strong as equity benchmarks saw biggest weekly gains in 2016 on short covering and globally rally & oil recovery. The market gained for third consecutive session today with the 30-share BSE Sensex rising 59.93 points to 23709.15.
- The 50-share NSE Nifty closed above 7200 level, up 19 points to 7210.75, supported by technology & oil and select banks & auto stocks. Experts say the market may continue to consolidate in near term, though rally may be seen in long term. India is currently caught amid global volatility, says Manishi Raychaudhuri of BNP Paribas. At the same time, quarterly results have disappointed and economic revival is not translating into corporate earnings, he says. However, he expects to see a 20 percent upside in the market by December 2016 and sees Sensex at 29000. For the week, the Sensex and Nifty rallied 3 percent each, the biggest weekly upside in current calendar year and also the biggest since October 2015.
- The market breadth was positive as about 1303 shares advanced against 1198 advancing shares on the BSE.

# MAJOR INDICES

INDIAN MARKETS			
INDEX	CLOSE	CHANGE	% CHANGE
SENSEX	23709.15	59.93	0.25
NIFTY	7210.75	19.00	0.26
BANK NIFTY	14344.20	46.05	0.32

ASIAN MARKETS		
INDEX	CLOSE	CHANGE
NIKKEI	15967.17	-229.63
STRAITS TIMES	2656.87	-0.70
HANG SENG	19285.50	-77.58
TAIWAN INDEX	8325.504	10.37
KOSPI	1916.24	7.40

EUROPEAN MARKET		
INDEX	CLOSE	CHANGE
FTSE	5990.66	18.71
CAC	4250.34	10.58
DAX	9471.95	8.31

US MARKETS		
INDEX	CLOSE	CHANGE
NASDAQ	4487.54	-46.53
NASDAQ FUTURES	4243.50	0.00

# DAILY GAINERS AND LOSERS

## GAINERS

SCRIPS	RATE	VOLUME	PR.CLOSE	NET CHANGE	% CHANGE
Visesh Info.	0.10	926.17	0.05	0.05	100.00
Shriram EPC	28.70	576.33	24.65	4.05	16.43
Hindustan Com.	1101.55	1.01	958.15	143.40	14.97
Ramky Infra.	43.40	377.67	38.35	5.05	13.17
Greenearth .	0.45	61.24	0.40	0.05	12.50

## LOSERS

SCRIPS	RATE	VOLUME	PR. CLOSE	NET CHANGE	% CHANGE
Rasoya Proteins	0.20	561.29	0.25	-0.05	-20.00
Vikas EcoTech	13.00	3229.61	15.90	-2.90	-18.24
REI Six Ten Retail	0.30	6.05	0.35	-0.05	-14.29
Sanwaria Agro Oils	4.45	423.26	4.95	-0.50	-10.10
Signet Industries	43.30	488.29	48.10	-4.80	-9.98

## DII TRADING DATA

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	19-Feb-2016	1663.25	951.13	712.12
FII/FPI	19-Feb-2016	4096.46	3677.82	418.64

## DAILY PIVOTS

INDEX	S1	S2	PP	R1	R2
NIFTY	7156	7111	7191	7236	7271
BANK NIFTY	14235	14131	14315	14419	14499

## Upcoming quarterly results

- Mahindra CIE 22-Feb-2016
- Zyden Gentec 22-Feb-2016
- Castrol 24-Feb-2016
- ITD Cementation 24-Feb-2016
- Merck 26-Feb-2016
- Vesuvius India 26-Feb-2016

## Scripts in Ban period

- INDIACEM
- JISLJALEQS
- WOCKPHARMA

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